



CLAUDIA

CLAUDIA VALLADARES

CHIEF OF ADVISORS

SHORT BIO:

Claudia graduated from Stephen F. Austin University cum laude with a degree in finance and serves as the chief of advisors at Kovar Wealth Management. She left a career in banking to find work that would allow her to have a more direct impact on her local community. As a newlywed and mother of an eight-year-old son, she works diligently to help other professional women achieve their financial goals without sacrificing their personal and family lives. Claudia also dedicates her time to Timbercreek church and serves as a board member for Junior Achievement.

LONG BIO:

Claudia Valladares graduated cum laude from Stephen F. Austin State University with a degree in finance. Her education led to a job in banking, where she worked for five years before seeking a career change that would let her do more impactful work and make a difference in people's lives. That desire to help others combined with a background in finance makes her a perfect fit for Kovar Wealth Management.

Newly married with an eight-year-old son, Claudia has firsthand experience creating the work-life balance that so many working mothers struggle to find. Chief of Advisors by day and soccer mom by night, she manages her personal and professional lives with the utmost grace and efficiency, all while working hard to help other women achieve the same success in their professional journeys.

Even with her devotion to work and family, Claudia somehow finds the time to serve at Timbercreek church and as a board member for Junior Achievement. Her passion to help the next generation succeed runs deep, and teaching kids about financial literacy, entrepreneurship, and work readiness allows her to give back to the community in a meaningful, lasting way.



(936) 899-5629

1502 S John Reddit DR. Lufkin, TX 75904

KOVAR

WEALTH MANAGEMENT



THE KWM DIFFERENCE

- Locally Owned/Independent
- Faith. Family. Finance
- CFP®Professional
- No Commissions
- Fee Only



ABOUT

- Founded in 2015
- Employees: 5
- 1502 S John Reddit DR.
Lufkin, TX 75904
- (936)899-5629
- KovarWealth.com

SERVICES

- Wealth Management
- Legacy Planning
- Philanthropy Planning
- Portfolio Management
- Tax Minimization
- Business Consulting

FAITH.
FAMILY.
FINANCE.